

RENOVATION IN MOTION

Flagel Huber Flagel and Woodard Development Strengthening the Foundation for What's Next



Founded in 2012 by Jason Woodard, Woodard Development is a full-service commercial development and construction firm focused on delivering long-term value for clients and partners. What began as a one-person operation quickly grew into a team of more than 40 employees, supported by a leadership group with years of experience working together.

As the company expanded, so did the complexity of its financial, tax, and strategic needs. Woodard Development needed more than a traditional accounting firm, they needed a proactive advisor who could help support rapid growth and increasingly sophisticated projects.

SOLUTION

FHF took a hands-on, relationship-driven approach from the beginning. After investing time to understand Woodard Development's business, growth goals, and project pipeline, FHF provided:

- Tax return preparation and compliance
- Financial statement reviews
- A Historic tax credit cost certification
- Strategic tax planning and project structuring
- Ongoing business advisory support

"From early on, FHF did a great job listening and understanding what we do and how they can best support us. The proactive communication and willingness to stay ahead of what's coming next has made a big difference."

Jason Woodard, Woodard Development Founder

RESULTS

Through proactive guidance and consistent communication, FHF has helped Woodard Development navigate rapid growth with confidence, resulting in:

- Improved financial clarity and decision-making
- Stronger alignment between tax strategy and business growth
- Greater assurance in managing financially complex development projects
- A collaborative advisory relationship built on trust and responsiveness

The partnership came full circle when Woodard Development was selected to lead the renovation of FHF's Dayton office, reflecting the mutual trust and respect between the two organizations.

"The best client relationships are built on trust, communication, and a shared commitment to long-term success. That's exactly what we've built with Woodard Development."

Dave Dirksen, FHF Partner

Key Takeaways

CHALLENGES

- Rapid business growth
- Increasing tax and financial complexity
- Need for proactive strategic guidance
- Desire for a more engaged advisory relationship

SERVICES PROVIDED

- Tax Compliance & Planning
- Financial Statement Reviews
- Project Structuring & Advisory Services
- Ongoing Business Consulting

IMPACT

- Greater confidence in decision-making
- Enhanced tax planning strategies
- Stronger financial oversight
- Trusted long-term advisory partnership

